



# Bragg Creek Insurance Services Inc.

## Home Insurance Quote Request

### Personal Information

Named insured 1: \_\_\_\_\_ Named insured 2: \_\_\_\_\_

DOB/marital status 1: \_\_\_\_\_ DOB/marital status 2: \_\_\_\_\_

Current mailing address: \_\_\_\_\_

Current physical address and date first occupied: \_\_\_\_\_

Phone #(s): \_\_\_\_\_ Email(s): \_\_\_\_\_

Occupation(s) & Employers: Insured 1: \_\_\_\_\_ Insured 2: \_\_\_\_\_

Currently insured with: \_\_\_\_\_ Policy #: \_\_\_\_\_ Expiry date: \_\_\_\_\_

Has had continuous property insurance since: \_\_\_\_\_

Permission for soft credit check: Insured 1  Y  N Insured 2  Y  N See note at end of form.

### Property to be Insured

Physical address: \_\_\_\_\_

Date you began living here or will acquire ownership: \_\_\_\_\_

Is there a  security  fire  water monitoring system (check as appropriate).

Is it monitored?  Y  N If there is monitoring, is it  local  central.

Please provide central monitoring certificate as soon as possible.

Is there a swimming pool:  Y  N. If so, what year was it built: \_\_\_\_\_ Is it fenced:  Y  N

Do you have a hot tub:  Y  N If so, is it  inside or  outside ?

Fire hydrant within 300m of the property:  Y  N. How far (kms) from the nearest firehall? \_\_\_\_\_

### General Construction

Year built: \_\_\_\_\_ # of Stories: \_\_\_\_\_ Sq. Ft: Main \_\_\_\_\_ Up \_\_\_\_\_ Basement \_\_\_\_\_

Main heating type and fuel: \_\_\_\_\_ Roof material: \_\_\_\_\_

Secondary heating e.g. fireplaces, wood stoves and fuel: \_\_\_\_\_

Foundation:  Poured concrete  concrete block  wood  stone  brick

other (specify) \_\_\_\_\_

Exterior:  Frame  log. If frame, material: \_\_\_\_\_ Exterior Wall Cover/s and %(s): \_\_\_\_\_

Electrical panel amperage: \_\_\_\_\_ Wiring type:  copper  aluminum

### Basement

Basement:  Below grade  Walk-out  None -Slab  Crawlspace # of bedrooms: \_\_\_\_\_

Basement finish:  Unfinished  finished % \_\_\_\_\_ Finish Grade:  Builder's Grade  Custom Finish

Basement ceiling height/s and percentage(s): \_\_\_\_\_

### Water systems

Plumbing type(s) and percentage(s): \_\_\_\_\_ Brand name and year if PEX: \_\_\_\_\_

Hot water heating type:  tank  on demand. Year(s): \_\_\_\_\_

Backwater valve:  Y  N. Type:  protects catch basin only

protects catch basin and basement plumbing

Sump pump:  Y  N. Type: \_\_\_\_\_ Backup power:  Y  N. If so, what? \_\_\_\_\_

Is there a septic tank at the property:  Y  N

Is the mains shutoff  manual  automatic:

**Updates – Please specify YEAR updated and percentage of update**

Electrical \_\_\_\_\_ Plumbing \_\_\_\_\_ Roof \_\_\_\_\_ Heating \_\_\_\_\_

**Outside**

Garage:  Detached  Attached  Carport # of cars: \_\_\_\_\_

Outbuildings (how many and what): \_\_\_\_\_

Deck (material & sq. ft.): \_\_\_\_\_ Porch (same info): \_\_\_\_\_ Balcony (same info): \_\_\_\_\_

**Interior**

Ceiling Height: 8 ft \_\_\_\_\_ % 9 ft \_\_\_\_\_ % Cathedral \_\_\_\_\_ % Other (Specify) \_\_\_\_\_ %

Ceiling Material: Drywall: \_\_\_\_\_ % Other (Specify) \_\_\_\_\_ %

Wall Coverings: Paint \_\_\_\_\_ % Other (Specify): \_\_\_\_\_ %

Type of flooring with percentages (not basement): \_\_\_\_\_

**Bathrooms (2 piece is toilet and sink, 3 pieces is toilet, sink and shower or tub or combo, 4 pieces is toilet, sink, separate shower and tub)**

# of pieces: _____			
Finish grade:	Finish grade:	Finish grade:	Finish grade:
<input type="checkbox"/> Builder's	<input type="checkbox"/> Builder's	<input type="checkbox"/> Builder's	<input type="checkbox"/> Builder's
<input type="checkbox"/> Semi-custom	<input type="checkbox"/> Semi-custom	<input type="checkbox"/> Semi-custom	<input type="checkbox"/> Semi-custom
<input type="checkbox"/> Custom	<input type="checkbox"/> Custom	<input type="checkbox"/> Custom	<input type="checkbox"/> Custom
<input type="checkbox"/> Luxury	<input type="checkbox"/> Luxury	<input type="checkbox"/> Luxury	<input type="checkbox"/> Luxury
On which floor? _____			

**Kitchen/s**

Number of Kitchens: \_\_\_\_\_ Finish Grade: \_\_\_\_\_ Builder's \_\_\_\_\_ Semi-Custom \_\_\_\_\_ Custom \_\_\_\_\_ Luxury

**Additional Features**

# of Bay Windows: \_\_\_\_\_ Picture Windows (30 sq. ft.): \_\_\_\_\_ Sliding Glass Doors: \_\_\_\_\_ Skylights: \_\_\_\_\_

Wet Bar:  Y  N Air Conditioning:  Y  N Central Vacuum:  Y  N # of ceiling fans: \_\_\_\_\_

Do you have solar panels:  Y  N If so, where? \_\_\_\_\_ **Please provide photos and paperwork.**

Number of smoke detectors: \_\_\_\_\_ Are they hardwired, battery or both? \_\_\_\_\_

Anything else e.g. built-ins, beams, jetted tubs, EV charger? \_\_\_\_\_

**Mortgage**  Y  N Full name and address of mortgagee \_\_\_\_\_

**Will you be running a business from home?**  Y  N If so, please provide full details, separately.

**Have you had any claims in the last 5 years?**  Y  N Please provide details including the date and nature of the claim, the amount paid and the date the claim was closed, on a separate sheet of paper.

**Most insurers will now offer a discount if they run a soft credit check to determine your credit score. They do not acquire your full credit history and the check will not affect your credit score.**