



Bragg Creek Insurance Services Inc.

Home Insurance Quote Request

Personal Information

Named insured 1: _____ Named insured 2: _____

DOB/marital status 1: _____ DOB/marital status 2: _____

Current mailing address: _____

Current physical address and date first occupied: _____

Phone #(s): _____ Email(s): _____

Occupation(s) - Insured 1: _____ Insured 2: _____

Currently insured with: _____ Policy #: _____ Expiry date: _____

Has had continuous property insurance since: _____

Permission for soft credit check: Insured 1 **Y / N** Insured 2 **Y / N** **See note at end of form.**

Property to be Insured

Physical address: _____

Date you began living here or will acquire ownership: _____

Is there a security / fire / water monitoring system (circle as appropriate). Is it monitored? Y / N

If there is monitoring, is it local/central. Please provide central monitoring certificate as soon as possible.

Is there a swimming pool: Y / N. If so, what year was it built: _____ Is it fenced: Y / N

Fire hydrant within 300m of the property: Y / N. How far (kms) from the nearest firehall? _____

General Construction

Year built: _____ # of Stories: _____ Sq. Ft: Main _____ Up _____ Basement _____

Main heating type and fuel: _____ Roof material: _____

Secondary heating e.g. fireplaces, wood stoves and fuel: _____

Foundation: Poured concrete / concrete block / wood / stone / brick / other (specify) _____

Exterior: Frame / log. If frame, material: _____ Exterior Wall Cover/s and %(s): _____

Electrical panel amperage: _____ Wiring type: copper / aluminum

Basement

Basement: Below grade/Walk-out/None -Slab/Crawlspace # of bedrooms: _____

Basement finish: Unfinished or finished (circle) % _____ Finish Grade: Builder's Grade/Custom Finish

Basement ceiling height/s and percentage(s): _____

Water systems

Plumbing type(s) and percentage(s): _____ Brand name and year if PEX: _____

Hot water heating type: tank / on demand. Year(s): _____

Backwater valve: Y / N. Type: protects catch basin only / protects catch basin and basement plumbing.

Sump pump: Y / N. Type: _____ Backup power: Y / N. If so, what? _____

Is there a septic tank at the property: Y / N Is the mains shutoff manual or automatic: _____

Updates – Please specify YEAR updated and percentage of update

Electrical _____ Plumbing _____ Roof _____ Heating _____

Outside

Garage: Detached / Attached / Carport # of cars: _____

Outbuildings (how many and what): _____

Deck (material & sq. ft.): _____

Porch (material & sq. ft.): _____

Balcony (material & sq. ft.): _____

Interior

Ceiling Height: 8 ft _____ % 9 ft _____ % Cathedral _____ % Other (Specify) _____ %

Ceiling Material: Drywall: _____ % Other (Specify) _____ %

Wall Coverings: Paint _____ % Other (Specify): _____ %

Type of flooring with percentages (not basement): _____

Bathrooms (2 piece is toilet and sink, 3 pieces is toilet, sink and shower or tub or combo, 4 pieces is toilet, sink, separate shower and tub)

of pieces: ____; Finish grade: Builder's / Semi-custom / Custom / Luxury: On which floor? _____

of pieces: ____; Finish grade: Builder's / Semi-custom / Custom / Luxury: On which floor? _____

of pieces: ____; Finish grade: Builder's / Semi-custom / Custom / Luxury: On which floor? _____

of pieces: ____; Finish grade: Builder's / Semi-custom / Custom / Luxury: On which floor? _____

Kitchen/s

How many? _____ Finish grade: Builder's / Semi-Custom / Custom / Luxury

Additional Features

of Bay Windows: ____ Picture Windows (30 sq. ft.): ____ Sliding Glass Doors: ____ Skylights: ____

Wet Bar: **Y / N** Air Conditioning: **Y / N** Central Vacuum: **Y / N** # of ceiling fans: _____

Others (e.g. jetted tub): _____

Number of smoke detectors: ____ Are they hardwired, battery or both? _____

Mortgage Y / N Full name and address required) _____

Will you be running a business from home? Y / N If so, please provide full details, separately.

Have you had any claims in the last 5 years? lease Y / N Please provide details including the date and nature of the claim, the amount paid and the date the claim was closed, on a separate sheet of paper.

Most insurers will now offer a discount if they run a soft credit check to determine your credit score. They do not acquire your full credit history and the check will not affect your credit score. Please indicate in the personal information section, whether you wish to consent to the check.

3 October 2023